

## FINANCIAL POLICY

As a courtesy, we call your insurance company to verify physical therapy benefits. Below is a summary of the information given. **PLEASE NOTE THAT THIS IS NOT A GUARANTEE OF PAYMENT.** We encourage you to also call your insurance company to verify your physical therapy benefits.

- Copay: \_\_\_\_\_
- Coinsurance: \_\_\_\_\_% per visit  
Your coinsurance amount will be collected at the time of your visit.
- Deductible: \_\_\_\_\_ Deductible Met: \_\_\_\_\_ Balance: \_\_\_\_\_

You remain responsible for payment in full to Berkeley Community Physical Therapy, Inc. if your insurance company denies or delays payment for more than 30 days from the date your claim was billed.

**24 hour cancellation policy:** A \$120 new evaluation or \$60.00 follow up appointment no show/late cancel fee will be billed directly to you. Two consecutive no shows may result in the removal of future appointments from the schedule.

**WORKERS' COMP PATIENTS:** You are not required to pay for your physical therapy visits if you have authorization from your workers' compensation insurance company. If your workers' comp carrier will not authorize treatment, you have the option of paying for each visit or having us bill your health insurance.

**AUTO ACCIDENT PATIENTS:** If your auto insurance covers medical payments and you can provide us with the pertinent information to verify coverage, we will bill your auto insurance company for you. We do not accept liens.

**PRIVATE/SELF PAY PATIENTS:** You are required to pay in full for each visit.

I have read and agree to the terms stated above. I understand that I am ultimately responsible for any amount not covered by my insurance company.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

**BERKELEY COMMUNITY PHYSICAL THERAPY, INC.**

DATE \_\_\_\_\_ REFERRING PHYSICIAN \_\_\_\_\_

**PATIENT INFORMATION**

Last Name \_\_\_\_\_ First \_\_\_\_\_ M.I. \_\_\_\_\_

Are you known by any other name?  Yes, Name \_\_\_\_\_  No

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Home Phone \_\_\_\_\_ Cell \_\_\_\_\_ Work \_\_\_\_\_

Date of Birth \_\_\_\_\_ Sex  M  F Driver's Lic. # \_\_\_\_\_

Marital Status:  M  S  D  W  DP Spouse/DP Name \_\_\_\_\_

In case of emergency, notify: \_\_\_\_\_ Relation \_\_\_\_\_ Phone # \_\_\_\_\_

Is this a work related injury?  Yes  No Date of Injury \_\_\_\_\_

Is this an accident related injury?  Yes  No Date of Injury \_\_\_\_\_

If an attorney is involved, name of attorney \_\_\_\_\_

**PRIMARY INSURANCE INFORMATION**

Primary Insured Name \_\_\_\_\_ DOB of Insured \_\_\_\_\_

Patient's Relationship to Insured  Self  Spouse  Child

Group # \_\_\_\_\_ Certificate # or ID # (incl 3 letter prefix) \_\_\_\_\_

Insurance Company Name \_\_\_\_\_

Billing Address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_ Phone \_\_\_\_\_

**SECONDARY INSURANCE**

Name of Insured \_\_\_\_\_ Relationship \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Group # \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

**AUTO INSURANCE INFORMATION**

Name of Insured \_\_\_\_\_ Relationship \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_ Group # \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Claim # \_\_\_\_\_ Adjustor Name \_\_\_\_\_

**WORKERS' COMPENSATION INFORMATION**

Employer's Name (at time of injury) \_\_\_\_\_

Insurance Co. Name \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Claim # \_\_\_\_\_ Adjustor Name \_\_\_\_\_

**ATTORNEY INFORMATION**

Name \_\_\_\_\_

Firm \_\_\_\_\_

Address \_\_\_\_\_ Phone \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

# **BERKELEY COMMUNITY PHYSICAL THERAPY, INC.**

## PATIENT INFORMATION CONSENT FORM

I have read and fully understand Berkeley Community Physical Therapy, Inc.'s "Notice of Patient Information Practices". I understand that Berkeley Community Physical Therapy, Inc. may use or disclose my personal health information for the purposes of carrying out treatment, obtaining payment, evaluating the quality of services provided and any administrative operations related to treatment or payment. I understand that I have the right to restrict how my personal health information is used and disclosed for treatment, payment and administrative operations if I notify the practice. I also understand that Berkeley Community Physical Therapy, Inc. will consider requests for restriction on a case by case basis, but does not have to agree to requests for restrictions.

I hereby consent to the use and disclosure of my personal health information for purposes as noted in Berkeley Community Physical Therapy, Inc.'s "Notice of Patient Information Practices." I understand that I retain the right to revoke this consent by notifying the practice in writing at any time.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Patient Name (print)

### **ASSIGNMENT OF BENEFITS**

#### **Authorization of pay Berkeley Community Physical Therapy, Inc.**

I hereby authorize my insurance benefits to be paid directly to Berkeley Community Physical Therapy, Inc. and I am financially responsible for copays, coinsurance amounts, and non-covered services. I also authorize Berkeley Community Physical Therapy, Inc. to release any information requested to process this claim.

\*\*Payments are due within 30 days. Late payments are subject to 1.5% finance charge per month.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

# **BERKELEY COMMUNITY PHYSICAL THERAPY, INC.**

## **NOTICE OF PATIENT INFORMATION PRACTICES**

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED OR DISCLOSED AND HOW YOU CAN GET ACCESS TO INFORMATION. PLEASE REVIEW IT CAREFULLY.

### **BERKELEY COMMUNITY PHYSICAL THERAPY, INC.'S LEGAL DUTY**

Berkeley Community Physical Therapy, Inc. is required by law to protect the privacy of your personal health information, to provide this notice about our information practices and to follow the information practices that are described herein.

### **USES AND DISCLOSURES OF HEALTH INFORMATION**

Berkeley Community Physical Therapy, Inc. uses your personal health information primarily for treatment, to obtain payment for treatment, to conduct internal administrative activities and to evaluate the quality of care that we provide. For example, Berkeley Community Physical Therapy, Inc. may use your personal health information to contact you to provide appointment reminders, information about treatment alternatives or health related benefits that could be of interest to you.

Berkeley Community Physical Therapy, Inc. may also use or disclose your personal health information without prior authorization for public health purposes, auditing purposes, research studies, and emergencies. We also provide information when required by law.

In any other situation, Berkeley Community Physical Therapy, Inc.'s policy is to obtain your written authorization before disclosing your personal health information. If you provide us with a written authorization to release your information for any reason, you may later revoke that authorization to stop future disclosures at any time.

Berkeley Community Physical Therapy, Inc. may change its policy at any time. When changes are made, a new Notice of Patient Information Practices will be posted in the waiting room and patient exam areas and will be provided to you on your next visit. You may also request an updated copy of our Notice of Patient Information Practices at any time.

### **PATIENT'S INDIVIDUAL RIGHTS**

You have the right to review or obtain a copy of your personal health information at any time. You have the right to request that we correct any inaccurate or incomplete information in your records. You also have the right to request a list of instances where we have disclosed your personal health information for reasons other than treatment, payment or other related administrative purposes.

You may also request in writing that we not use or disclose your personal health information for treatment, payment and administrative purposes except when specifically authorized by you, when required by law or in emergency circumstances. Berkeley Community Physical Therapy, Inc. will consider all such requests on a case by case basis, but the practice is not legally required to accept them.

### **CONCERNS AND COMPLAINTS**

If you are concerned that Berkeley Community Physical Therapy, Inc. may have violated your privacy rights or if you disagree with any decision we have made regarding access or disclosure of your personal health information, please contact our practice manager at the address listed below. You may also send a written complaint to the U.S. Department of Health and Human Services. For further information on Berkeley Community Physical Therapy, Inc.'s health information practices or if you have a complaint, please contact the following person:

Janet Yamada Soto, P.T.  
2041 Bancroft Way, Suite 301  
Berkeley, CA 94704  
510-549-2225

BERKELEY COMMUNITY PHYSICAL THERAPY, INC.

HEALTH HISTORY QUESTIONNAIRE

Name \_\_\_\_\_ Date \_\_\_\_\_

1. Do you consider your health to be: ♡ Excellent ☆ Good ○ Fair ⊕ Poor

2. Please indicate if you have or have had any of the following:

- |   |  |
|---|--|
| <input type="checkbox"/> Arthritis                  | <input type="checkbox"/> Hernia                      |
| <input type="checkbox"/> Asthma                     | <input type="checkbox"/> Hypertension                |
| <input type="checkbox"/> Bleeding disorders         | <input type="checkbox"/> Kidney or bladder disorders |
| <input type="checkbox"/> Cancer                     | <input type="checkbox"/> Liver disorders             |
| <input type="checkbox"/> Diabetes                   | <input type="checkbox"/> Lung disease                |
| <input type="checkbox"/> Gastrointestinal disorders | <input type="checkbox"/> Osteopenia/osteoporosis     |
| <input type="checkbox"/> Head trauma                | <input type="checkbox"/> Seizures/nervous disorders  |
| <input type="checkbox"/> Headaches                  | <input type="checkbox"/> Ulcers                      |
| <input type="checkbox"/> Heart attack               | <input type="checkbox"/> Visual disturbances         |
| <input type="checkbox"/> Heart disease              |  |

3. Do you have any health problems not mentioned above? Please explain:

\_\_\_\_\_

4. Do you have implants such as joint replacements or pacemaker?  YES  NO

5. Have you ever had surgery?  YES  NO If yes, please describe:

\_\_\_\_\_

6. Have you been in any accidents, motor vehicle or other?  YES  NO  
If yes, please explain:

\_\_\_\_\_

7. Do you use supports such as shoe lifts, orthotics, or a corset?  YES  NO  
If yes, which one(s):

\_\_\_\_\_

8. Please list any medications, including dosages, that you are currently taking:

\_\_\_\_\_

9. WOMEN: Are you pregnant?  YES  NO